



Entered on Docket
October 19, 2009

A handwritten signature in dark ink, appearing to read "Linda B. Riegler".

Hon. Linda B. Riegler
United States Bankruptcy Judge

LEWIS AND ROCA LLP

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com
John Hinderaker AZ State Bar No. 018024

Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR,
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR,
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

Date of Hearing: October 19, 2009
Time of Hearing: 3:00 p.m.

New Date of Hearing: December 18, 2009
Time of Hearing: 1:30 p.m.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

Order Approving Stipulation To Extend Deadline To File Response To USACM Liquidating Trust's Objection To Proof Of Claim Of U.S. Securities And Exchange Commission And Continue The Hearing

IT IS HEREBY ORDERED:

- 1) Approving the Stipulation [DE 7656] by and between USACM Liquidating Trust ("Trust") and U.S. Securities and Exchange Commission ("SEC");
- 2) Extending the deadline to **December 4, 2009** for SEC to file a response to the Trust's Objection to SEC's Proof of Claim; and
- 3) Vacating the October 19, 2009 hearing and rescheduling the hearing on the Trust's objection to SEC's Proof of Claim No. 10725-01162 [DE 6979] to **December 18, 2009 at 1:30 p.m.**

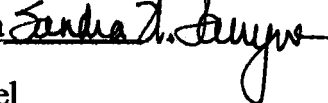
###

PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)
Rob Charles
John Hinderaker
Attorneys for USACM Liquidating Trust

U.S. SECURITIES AND EXCHANGE COMMISSION

By: /s/ Sandra W. Lavigna 
Sandra W. Lavigna
Senior Bankruptcy Counsel
Los Angeles Regional Office
5670 Wilshire Boulevard, 11th Floor
Los Angeles, CA 90036
E-mail: lavignas@sec.gov